



# JACKSONVILLE UNIVERSITY

Dear Friend,

Please allow me to introduce myself, my name is



Maria I. Pellegrino-Yokitis and I am the new Director of Major Gifts and Planned Giving for Jacksonville University.

I am a native of Fort Washington, Pennsylvania which is located just outside of Philadelphia. I hold a Juris Doctorate from Thomas M. Cooley Law School, and a Bachelor of Arts from St. Francis University. My law career began with an international Italian law firm in Manhattan, New York. After my time in New York and until my recent relocation to Jacksonville, Florida, I worked for seven years at St. Francis University (my alma matter) as a Major Gifts Officer. It is with much excitement that I have come to Jacksonville, to not only enthusiastically take my new position, but to also work with alumni and friends of the University to promote our mission and most importantly our commitment to the students in growing Planned Giving scholarships through the **ASPIRE** campaign.

In addition, I am pleased to share with you the latest news from Washington, Savvy Living column, gift stories, finance news and timely articles. We provide this eNewsletter and web site to our friends as a free service.

## GIFTS OF INSURANCE

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### PERSONAL PLANNER

#### Who Will Receive Your Property?

"Who should receive my property?" asked Helen to her attorney, Clara. "There are so many decisions to make. Since Morgan passed away, I need to make these decisions myself. [Read More](#)

### SAVVY LIVING

#### How to Find and Choose a Doctor

What resources can you recommend to help me find and research some doctors in my area? I'm looking for a good primary care doctor or internist for my elderly parents and I need to locate a good orthopedic doctor for me. [Read More](#)

### YOUR PLAN

#### Part Gift and Part Sale

Susan and Kevin bought their first home many years ago. They had planned to build a second home so that their children could spend their summers along the lake. [Read More](#)

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#### WASHINGTON NEWS

### **IRS Progress on Identity Theft**

In a May 28 report by the Treasury Inspector General for Tax Administration (TIGTA), the IRS showed reasonable progress in efforts to combat identity theft. [Read More](#)

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#### FINANCES

**Stocks** - AutoZone Reports Mixed Earnings [Read More](#)

**Bonds** - Treasury Yields Fall [Read More](#)

**CDs and Mortgages** - Interest Rates Rise [Read More](#)

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If you have already made a planned gift for Jacksonville University, please let us know, we would truly like to recognize your incredible commitment to the University. In addition, if you would like further information on how to make a planned gift to JU, please contact me at: [mpelleg@ju.edu](mailto:mpelleg@ju.edu), or (904) 256-7928. You may also visit us online [here](#).

Best Regards,

Maria Pellegrino-Yokitis, JD  
Director of Major Gifts and Planned Giving

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